

A. For Equity Issues

Name of the Issue:Auro Impex & Chemicals Limited

1 Type of issue (IPO/ FPO)	IPO
2 Issue size (Rs crore)	Rs. 27.07 Crores (Including OFS od Rs. 4.29 Crores)
3 Grade of issue alongwith name of the rating agency	Not Applicable as IPO was Emerge Platform of NSE
4 Subscription level (number of times), if the issue was undersubscribed, please clarify how the funds were arranged.	66.37 Times

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges [See Clause 35 of the listing agreement]	3.55%
(i) at the end of the 1st Quarter immediately after the listing of the issue	3.55%
(ii) at the end of 1st FY	3.55%
(iii) at the end of 2nd FY	0.00%
(iv) at the end of 3rd FY	NA

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

Parameters	(Rs. in crores)		
	1st FY i.e. 31.03.2024	2nd FY i.e.31.03.2025	3rd FY i.e.31.03.2026*
Income from operations	243.45	163.72	Not Applicable
Net Profit for the period	5.81	4.28	Not Applicable
Paid-up equity share capital	12.20	12.20	Not Applicable
Reserves excluding revaluation reserves	24.09	29.17	Not Applicable

*Financials not available as reporting for the relevant years has not been completed

7 Trading status in the scrip of the issue (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st	Frequently Traded
(ii) at the end of 2nd	Frequently Traded
(iii) at the end of 3rd	Not Applicable

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)

(i) at the end of 1st FY	Not Applicable
(ii) at the end of 2nd FY	Not Applicable
(iii) at the end of 3rd FY	Not Applicable

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (a) of the listing agreement)

(i) as disclosed in the offer document	The Company has already disclosed that there is no statement of deviation with implementation and confirms with Exchange on 13-11-2025
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

(i) as disclosed in the offer document	(Amount in ₹ in Lakhs)
Object of the Fresh Issue	
Total Estimated cost	Amount Estimated from the Net Proceeds in Fiscal 2024
Funding incremental working capital requirements of Company	1508.00
General corporate purposes	364.88
To meet the issue expenses	404.72
Total Issue Proceeds	2277.60

Source: Prospectus dated May 17, 2023

(ii) Actual utilization

(Amount in ₹ in Lakhs)
Object of the Fresh Issue
Total Estimated cost
Amount Utilised till September 30, 2023
Funding incremental working capital requirements of Company
General corporate purposes
To meet the issue expenses
Total Issue Proceeds

(iii) Reasons for deviation, if any

1. During the half Year ended September 30th, 2023 , Utilisation of funds under the object "To Meet Incremental Working Capital Requirements" increased from an estimated amount of Rs. 1508 Lakhs to Rs 1636.90 Lakhs due to decline in General Corporate Purpose Expenses.

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) Comments on use of funds	Not Applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Price - related Data

Rs. 78 per Equity Share

Price parameters	At close of listing day (23.05.2023)	At close of 30th calendar day from listing day (21.06.2023)	At close of 90th calendar day from listing day (20.08.2023)	As at the end of 1st FY after the listing of the issue i.e.31.03.2024		As at the end of 2nd FY after the listing of the issue i.e.31.03.2025*		As at the end of 3rd FY after the listing of the issue i.e.31.03.2026	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	75.70	70.90	67.20	118.00	55.15	45.8	94.4	45.65	NA
Index (NIFTY 50):	18348.00	18856.85	19310.15	22326.90	21710.20	23519.35	26277.35	21281.45	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	N. A	N. A	N. A	N. A	N. A	N. A	N. A	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)			At the end of 1st FY i.e.31.03.2024	At the end of 2nd FY i.e.31.03.2025*	At the end of 3rd FY i.e.31.03.2026**
		Closing	High	Low	Closing	High	Low
EPS	Issuer:Auro Impex & Chemicals Limited	6.46	4.93	3.51	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Industry Avg	NA	NA	NA	NA	NA	NA
P/E	Issuer:Auro Impex & Chemicals Limited	13	14.05	13.03	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Industry Avg	NA	NA	NA	NA	NA	NA
RoNW	Issuer:Auro Impex & Chemicals Limited	34.18%	16.00%	10.34%	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Industry Avg	NA	NA	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer:Auro Impex & Chemicals Limited	18.91	29.75	33.91	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Peer Group:	NA	NA	NA	NA	NA	NA
	Industry Avg	NA	NA	NA	NA	NA	NA

14 Any other material information

Note: (i) Merchant Banker can give its comments on any of the above sections

(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary

(iii) In case any of the above reporting dates happens to be a holiday, the immediately preceding working day is considered

**Not available as the relevant fiscal years have not been completed / information not disclosed

*31-03-2025 was non trading day,Data represent 28th Mar 2025.